

SEPTEMBER 2026

GPAEE NEWSLETTER

*Fostering action through education, innovation, and networking to promote
the priorities of Philadelphia area energy professionals*

THIS ISSUE'S FEATURED ARTICLES:

- Upcoming Events
- Career Discovery Network
- Short-term Energy Outlook
- Doc Bakey Insights
- Energy Job Board
- New Member Spotlight



We are dedicated to helping our members and community implement energy efficient technologies to reduce expenses, improve the environment, and bolster our economy.

We invite you to join our local chapter to network with your industry peers, discuss projects, develop leads, encourage energy efficient design and discover new energy related strategies. Our chapter meets once a month from September through June. We have a variety of monthly meetings with guest speakers, tours, and great opportunities for networking.

We are proud to say our membership is well over 300 members and growing with a network of over 1200 individuals in the Greater Philadelphia area.

If you are an Energy Professional, an end user, in Government, a student, or just about anyone in the business world, you will benefit from being a part of our organization.

Come out and find out for yourself.

GPAEE is a local chapter of the Association of Energy Engineers (noted as "National"). We have our own by-laws, board of directors, and finances. We ask a nominal amount to be a GPAEE member of which we utilize those funds to help provide our programs. We work in concert with National AEE to coordinate regional activities, report critical information for their fiscal and information purposes, and assist each other as needed. We encourage all GPAEE members to consider National AEE and visa versa.

CONNECT WITH GPAEE HERE:



CONNECT WITH AEE NATIONAL HERE:



NETWORKING MIXER

- September 16, 2026
- 5:30–7:30 pm
- \$10 for Members & Non-Members
- Frankie's Summer Club
- 355 S. 15th St. Philadelphia, PA 19102

Co-hosted with WEN, CWEEL, GPAEE & YPE!





GPAEE
GREATER PHILADELPHIA CHAPTER
ASSOCIATION OF ENERGY ENGINEERS

GPAEE PRESENTS

ESTES EXPRESS LINES LLC SOLAR INSTALLATION

EVENT DATE: SEPTEMBER 23, 2026

EVENT TIME: 11:30AM - 1:00PM

ADDRESS:

2575 GENERAL ARMISTEAD AVE,
NORRISTOWN, PA 19403

EVENT SPEAKERS:

JEFF NOCELLA, BALA ENERGY
MANOLI ALEXOPOULOS, BALA ENERGY
JOE ZIADEH, ESTES EXPRESS LINES
BRETT RILEY, PECO

MEMBERS: \$40

NON-MEMBERS: \$55

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COMMISSIONING.



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GPAEE
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GPAEE PRESENTS

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closest to the pin
and a putting
contest

.....
\$110 - Per Player
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.....

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Register now. space is limited

www.gpaee.org

WEDNESDAY
OCTOBER 28

**AT VALLEYBROOK
COUNTRY CLUB**

Check-in: 7:00am

Buffet Breakfast: 6:30am - 8:00am

Shotgun starts: 8:00am

Buffet Lunch 1:00pm - 3:00pm



UPCOMING ENERGY EVENTS, WEBINARS & PODCASTS:

AEE World | Energy Conference & Expo

Sept 16-18, 2026

Orlando, FL

Fusion Energy 2026

October 6-7, 2026

Boston, MA

UA Week 2026

October 20-22, 2026

Phoenix, AZ

RE+

November 16-19, 2026

Las Vegas, NV

For upcoming Energy Efficiency Alliance events visit their website [here](#).

what we're listening to:

- The Energy Gang - Wood MacKenzie - Podcast
- The Energy Transition Show with Chris Nelder - Podcast
- POLITICO Energy - Podcast
- The Power Podcast - Power Magazine
- Volts - David Roberts - Podcast
- Energy Policy Now - Kleinman Center for Energy Policy - Podcast
- Discover What's Possible with Pennoni's Thought Leadership - Podcast

Have something you want to share with fellow members? email newsletter@gpaae.org

Help Career Discovery Network by participating in their STEM Job Shadow Experience!

The Career Discovery Network is looking for employers to host a 2-day career exploration experience for their students. Ideal employers would:

- Have a technical background (i.e. engineering, transportation/automotive, electrical, agricultural)
- Provide an overview of their industry, as well as an interactive activity, and career conversations/mentorship
- Have the ability to host a group of 5-10 students for 3-5 hours/day

If you are interested in hosting a STEM Job Shadow Experience, please reach out to Contact@Careerdiscoverynetwork.org



PROGRAMS AND SERVICES

- **CAREER DISCOVERY**
Collaborating with employer mentors to guide youth on different career paths and help them identify the required skills for success in various industries
- **ENTREPRENEURSHIP AND FINANCIAL LITERACY**
Empowering youth with financial literacy and entrepreneurship to build sustainable community wealth and economic resilience
- **ADULT STEM AND JOB PLACEMENT**
Learn skills for job placement in fast-growing telecom and hardware engineering fields, driving innovation and opportunities.
- **YOUTH MENTAL HEALTH SUPPORT**
Having a healthy mind and spirit is essential for learning and achieving your goals. With the help of our wellness partners, DEI offers counseling resources that can help foster emotional strength, which is crucial for successful personal development.

Preparing Our Next Generation of Leaders! .

The **Career Discovery Network** is dedicated to fostering workplace success by building robust career pathways, promoting inclusivity, and supporting sustainable practices to empower young individuals for a brighter future. Our primary goal is to create a fair all-inclusive environment for everyone, with a special emphasis on helping youth strive to reach their highest potential as they enter the workforce. Our Greatest partners are employers, empowering **Career Discovery Network** to provide:

- **Educational Workshops:** Providing training and resources on Workplace Equality topics to raise awareness and foster understanding among young professionals and employers.
- **Mentorship Programs:** Connecting youth with mentors who can guide them in navigating workplace challenges
- **Advocacy:** Working with organizations to develop and implement equitable practices and reduce systemic inequities, promoting [Retention, Career Advancement, and Sustainability](#)
- **Support Networks:** Establishing support groups for youth to share experiences and strategies for overcoming workplace bias.
- **Research and Reporting:** Conducting research to identify areas of inequity and track progress in creating more inclusive workplaces.

JOIN US TODAY!

WWW.CAREERDISCOVERYNETWORK.ORG

Email: Contact@Careerdiscoverynetwork.org



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short term energy outlook

Forecast overview

(9/9/2026)

Overview

- **Global oil market assumptions.** We forecast oil production in the Middle East will rise in the coming months because of gradually increasing flows through the Strait of Hormuz and the use of alternative routes out of the region, according to our September 2026 Short-Term Energy Outlook (STEO). However, we assume some constraints to exporting oil from the Middle East will persist through the end of the year, which keeps crude oil production in the region below pre-conflict averages until the second quarter of 2027 (2Q27).
- **Global oil prices.** Global oil prices rose to an average of \$91 per barrel (b) in August, \$7/b higher than in July. Prices remain elevated in response to falling global oil inventories, which we estimate have decreased by 400 million barrels so far this year. We expect inventories will continue falling through the end of 2026, which will keep prices near the August monthly average in the coming months. We now forecast the Brent crude oil spot price to average around \$90/b in 2H26. As oil production rises into next year, and as inventories rebuild, we expect the Brent spot price to gradually fall to an average of \$74/b in 2027.
- **Distillate fuel oil inventories.** We forecast U.S. distillate fuel oil inventories will drop below 100 million barrels in September and will remain below the five-year (2021–2025) low through much of 2027. Tightness in the global distillate market has raised domestic prices and incentivized U.S. exporters to increase distillate exports. We assume global production of distillate fuel will remain below last year's levels in the coming months, contributing to low U.S. diesel inventories and high diesel prices.
- **Natural gas storage.** U.S. natural gas inventories are on track to be above the five-year average at the start of winter. We forecast natural gas inventories will total 3,969 billion cubic feet on October 31, 2026—the end of the injection season—5% above the five-year average. Rising natural gas production in the Permian and Haynesville regions has supported inventory builds over the summer.
- **Electricity demand.** The United States uses record amounts of electricity in our forecast. We expect electricity sales in the United States to total 4,135 billion kilowatthours (BkWh) in 2026 and 4,211 BkWh in 2027, driven by data center development and increased manufacturing activity in the commercial and industrial sectors. Despite a pause in connecting new data center projects in Texas to the grid, the West South Central region accounts for the largest share of total electricity sales growth in our forecast.
- **Forecast timeline.** We finalized inputs into the model on September 3, 2026. This month's forecast does not specifically account for market events after that day.

-



State of Pennsylvania

August has a way of sneaking up on everyone. One minute we're counting beach chairs, sunscreen bottles, and Phillies wins — the next minute we're staring down back-to-school traffic, fantasy football drafts, and the most important energy-buying window of the year.

Summer 2026 reminded everyone that electricity is no longer a sleepy budget item. PJM demand surged during July's heat wave, with preliminary figures showing an all-time peak load near **168,158 MW** on July 2, 2026, driven by extreme heat, humidity, and heavy cooling demand. PJM also entered the summer with adequate resources for normal conditions but noted tightening reserve margins and less room to export power during emergencies. Now the conversation shifts.

The beach umbrella is folding up, but the energy market is not cooling off quietly. August is when smart buyers start looking ahead to fall, winter, and 2027 contract strategy. Waiting until the first cold front, the first hurricane scares, or the first budget meeting in October can leave buyers reacting instead of planning. In baseball terms: this is not the ninth inning. This is when you get your bullpen warm.

August 2026 Energy Markets Update

Power Markets – Fall Purchasing Season Begins

The summer premium is still hanging around, but the market's attention is beginning to shift toward fall and winter positioning. PJM forward electricity pricing continues to reflect:

- Elevated capacity-cost expectations
- Weather-sensitive peak pricing
- Tight reserve-margin concerns
- Stronger risk premiums for shorter-term contracts
- Softer opportunities in select outer-year strips, though volatility remains embedded

The big takeaway for August: **fall purchasing season is not just about chasing the lowest number. It is about managing exposure before the next volatility event.**

Natural Gas — Still Reasonable, But No Longer Ignorable

Natural gas remains the fuel that electricity markets keep watching closely.

Henry Hub pricing has stayed relatively moderate compared with historical crisis periods, but August is not the time to get complacent. Gas-fired generation remains a major marginal fuel source for power pricing in PJM, which means gas volatility can quickly become electricity volatility.

DOC's MONTHLY DOSE

State of Pennsylvania
(continued)

Gas market risks heading into fall include:

- Late-summer cooling demand
- LNG export utilization
- Storage injection pace
- Gulf hurricane activity
- Early winter forecast speculation
- Power-sector gas burn during heat events

The market may still look “reasonable,” but the cushion can disappear quickly if weather, LNG demand, and storage fundamentals line up the wrong way.

Crude Oil – Geopolitical Premium Still in the Prescription

Crude oil remains tied to global risk, not just supply-and-demand math.

Markets continue to monitor:

- Middle East instability
- Russian infrastructure disruptions
- Strait of Hormuz transit risk
- OPEC+ production discipline
- Global demand uncertainty

With a meaningful portion of global oil flows tied to sensitive transit routes, crude continues to carry a geopolitical risk premium. That does not mean prices must move higher every week — but it does mean downside moves can be limited when global tensions remain unresolved.

For commercial energy buyers, crude oil matters because it influences diesel, transportation, inflation expectations, and broader energy sentiment.

Weather Update - Summer Is Not Done Yet

August may feel like the bridge to fall, but PJM is not out of the heat-risk window. The key weather risks remain:

- Late-season heat waves
- High humidity
- Tropical storm development
- Cooling-load spikes
- Storm-related infrastructure risk
- Early fall temperature surprises

Even one more extended hot spell can support near-term power prices and add volatility to real-time markets. After July's record-setting demand conditions, the market does not need much imagination to price in additional weather risk.

DOC's MONTHLY DOSE

State of Pennsylvania
(continued)

Fall Purchasing Playbook

As we move from beach season into budget season, clients should be asking five questions:

1. **When does my electricity or natural gas contract expire?**
2. **Am I exposed to capacity-cost increases?**
3. **Do I have peak-load management opportunities?**
4. **Should I lock all usage or layer purchases over time?**
5. **Do current forward prices support action before fall volatility arrives?**

For many clients, the best strategy may not be one big swing. It may be a disciplined approach: review, compare, layer, and protect the budget. In baseball terms: not every at-bat needs to be a home run. Sometimes the smart move is getting on base before the market throws heat.

Market Bias Update - August 2026

Market	Near-Term Bias	Risk Profile
Oil	Moderately Bullish	Geopolitical escalation
Gas	Weather- WatchBullish	LNG demand + storage + hurricanes
Power	Fall-Planning Bullish	Capacity Costs + Reserve margin stress

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www.cweel.org



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Est. in 1993, Clark Energy Inc. is an energy consulting firm that:

- Acts as an Owner's Rep for energy conservation projects.
- Subcontracts to major ESCOs on Performance Contracting projects.
- Performs energy audits and demand response plans for customers.
- Has mentored and trained engineers at two startup companies and one established ESCO.
- Develops innovative sales and marketing initiatives, translating technical innovation into clear unique value propositions.

Jim Clark has served for over 20 years on the board of GPAEE as President, Community Outreach, and the Employment Initiative.

Sponsorship & Advertising

Each month, GPAEE's award-winning Newsletter is sent to over 1,400 energy industry professionals - area engineers, facility & building managers, contractors and vendors. In addition, our monthly Events are attended by up to 100 energy professionals. In turn, your company can reach our professional energy members & audience via several different Corporate Support options:

Newsletter Advertisement	Ad Size	Cost per Issue	Annual Cost
	1/8 Page	\$20	\$100
	1/4 Page	\$50	\$200
	1/2 Page	\$100	\$400
	Full Page	\$200	\$800
Sponsor Monthly Event	Includes Newsletter Announcement		
	Full Page Ad in one Newsletter		
	Corporate Profile in Meeting Announcement		
	Table Top @ sponsoring Event		
	5-10 min. Presentation @ Event		
	Cost = \$300		

For information on Advertising in our Newsletter or becoming an Event Sponsor, please e-mail us at newsletter@gpaee.org.



GPAEE Energy Job Board

1. If you are looking for employment or have a position to fill, check out our Employment Tab on the GPAEE website. It's self-serve and a great place to post and share opportunities.
2. Unemployed members can post a free Energy Position Wanted ad for 3 months in our newsletter which currently reaches over 1,400 people.
3. To post an ad in the newsletter, send a brief description with URL link and contact information to our newsletter editor at newsletter@gpae.org. Ads are free except those solicited by professional employment agencies.
4. Companies with openings are invited to announce them at our monthly meetings.
5. Contact Jim Clark directly for any employment questions @610-299-1743 or jobs@gpae.org.

Various Positions Available

PECO

PECO is hiring for various roles in our region. Review all of the job details and apply today! We're powering a cleaner, brighter future: <https://careers.peco.com/peco/jobs>

Exelon is leading the energy transformation, and we're calling all problem solvers, innovators, community builders and change makers. Work with us to deliver solutions that make our diverse cities and communities stronger, healthier and more resilient.

We're powered by purpose-driven people like you who believe in being inclusive and creative, and value safety, innovation, integrity and community service. We are a Fortune 200 company, 19,000 colleagues strong serving more than 10 million customers at six energy companies -- Atlantic City Electric (ACE), Baltimore Gas and Electric (BGE), Commonwealth Edison (ComEd), Delmarva Power & Light (DPL), PECO Energy Company (PECO), and Potomac Electric Power Company (Pepco).

In our relentless pursuit of excellence, we elevate diverse voices, fresh perspectives and bold thinking. And since we know transforming the future of energy is hard work, we provide competitive compensation, incentives, excellent benefits and the opportunity to build a rewarding career.

Contact Information

Brett Riley | Brett.Riley@exeloncorp.com

Sr Energy Engineer

Current IQ x InSite

Current IQ is seeking a Senior Energy Engineer – Client Solutions to lead the technical delivery and engineering oversight of InSite deployments across client environments.

This role is a key contributor to the delivery of value to Current IQ's customers through our building systems optimization and energy efficiency solutions. The individual will oversee engineering work related to onboarding buildings and portfolios onto the Current IQ platform, ensuring successful data integration, system connectivity, and performance analytics.

The Senior Energy Engineer will serve as the technical leader responsible for client-facing engineering execution, managing technical teams, leading building systems optimization projects, and ensuring the Current IQ platform delivers measurable value to clients.

Considering applicants located in the Philadelphia or Washington DC areas.
Full posting here: <https://www.linkedin.com/jobs/view/440085884/>

Contact Information

Alex Wyczalkowski | awyczalkowski@insiteintelligence.com

For other job opportunities, visit the Philadelphia Energy Authority website at <https://philaenergy.org/job-board/>, and the GPAEE Job Board at <https://gpae.org/classifieds.php>.



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New & Corporate Member Spotlight

THANK YOU FOR YOUR SUPPORT

Do you have a member in your organization who you would like to highlight?

Perhaps they are innovative, energetic and the sort of character that our membership would be interested in hearing about. If so, please send an email to newsletter@gpaee.org with a brief description of why this person is special and should be introduced to the Greater Philadelphia community.

This opportunity is open to all individual and corporate members.

WELCOME NEW MEMBERS!

Myco Mech.

Mark Haley
Sean Frisco

Pearl Street

Brian Healey
Isabella Matarazzo
David Morales
Nick Geller
Enzo Caruso

United Energy

Al Gallo
Keith Korin
Rithik Shetty
Perpetual Nwinyi
Sharran Patterson

Ecosave

Anthony Pinerio
Alan Woods
James McCarron
Lora Bartlett
Pushkar Vartak
Ya-Chi Tsao
Yujie Cui

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Ecosave

Entech Engineering, Inc.

E-Finity Distributed Generation

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Lockheed Martin

Myo Mechanical

Pearl Street Systems

PECO Energy Company

Penoni

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Provident Energy

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Steamfitters Local 420

Electrical Association of Phila.

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GPAEE
GREATER PHILADELPHIA CHAPTER
ASSOCIATION OF ENERGY ENGINEERS

Who we are?

Founded in 1982, we are dedicated to helping our members and community implement energy efficient technologies to reduce expenses, improve the environment, and bolster our economy.

Membership Benefits

There are many exclusive benefits to becoming a member of GPAEE. Among them are networking opportunities, monthly newsletters, discounted fees for meetings, professional training opportunities, GPAEE Energy Job Board, and access to past meeting presentations. Furthermore, your membership fees are used in the Philadelphia Area for scholarships, charitable donations, etc.

Interested in joining GPAEE? It's simple!

We invite you to join our local chapter to network with your industry peers, discuss projects, develop leads, encourage energy efficient design, and discover new energy related strategies.

If you would like to join the GPAEE and receive monthly e-newsletters, receive information and announcements for upcoming events and discounts on GPAEE events - sign up today.

Individual Members

~~\$50~~ Annual Membership Cost

- To join visit gpaee.org
- Go to the Membership tab
- Fill out the Membership Application
- Pay by either check or credit card

That's it!

You will then be able to access and login to our website to register for events and view the Member Area of the GPAEE website which includes classifieds, your account info, our member directory, and more.

Corporate Members

~~\$200~~ Annual Membership Cost

Includes 5 annual memberships, additional members, ~~\$30~~ per person

- To become a Corporate Member visit gpaee.org
- Go to the Corporate Membership tab
- Fill out the Corporate Membership Application
- Pay by either check or credit card

That's it!

You will then be listed on our website as a Corporate Member and have members access to register for events, classifieds, our member directory and more.

For more information visit our website www.gpaee.org

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- Corporate Profile in meeting announcement
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Attention GPAEE Members: **We value your ideas!**

Have a suggestion for a meeting topic? Please share it with us at an upcoming meeting, or contact the GPAEE Events Coordinator: events@gpae.org

Haven't heard from us lately?
Have you moved?
Changed Companies?
Gotten a new email?

Please let us know and send your updated information to:
Membership@gpae.org or visit **GPAEE.org**